Fall JOIM Conference
October 16 – 17, 2023
Fairmont Sonoma Mission Inn & Spa
Agenda

This conference will focus on recent developments in Behavioral Finance and cover topics in areas such as Crypto and Data Science.

Monday, October 16th

8:00am – 9:00am   Breakfast – Kenwood Foyer
General Sessions   Kenwood Ballroom

9:00am – opening remarks
Moderator: Sanjiv Das, Santa Clara University

9:15am -10:15am – Bratin Saha, Amazon (AWS), *Keynote Presenter*

10:15am – 10:45am – Break

10:45am – 12:00am
Meir Statman, Santa Clara University
Behavioral Finance: The Third Generation - Finding Well-being: From Financial Well-Being to Life Well-Being
Discussant: Andrew Wilson, Fidelity

12:00pm – 1:00pm   Lunch – Kenwood Foyer

1:00pm – 2:15pm
Moderator: Ron Kahn, BlackRock

Brad Barber, UC Davis
Resolving a Paradox: Retail Trades Positively Predict Returns but are Not Profitable
Bernard Horn, Polaris Capital

2:15pm – 2:45pm – Break

2:45pm -4:00pm
Terry Odean, University of California, Berkeley
Disposed to be Overconfident
Discussant: Vineer Bhansali, Longtail Alpha, LLC

4:10pm – 5:30pm   Reception - South Lawn

Tuesday, October 17th
7:00am – 8:00am – Breakfast – Kenwood Foyer
General Sessions   Kenwood Ballroom
Moderators: Seoyoung Kim and Sanjiv Das, Santa Clara University

8:00am -9:15am
Sanjiv Das, Santa Clara University
Algorithmic Fairness in Finance
Discussant: Eric Penanhoat, SAS

9:15am – 9:30am -Break

9:30am – 10:45am
John M. Mulvey, Princeton University
Regime-Aware Portfolio Models
Discussant: Ananth Madhavan, BlackRock

10:45am- 11:00am - break

11:00am – 12:15 pm
Christine Parlour, University of California, Berkeley
Battle of the Bots: Flash Loans, Miner Extractable Value and Efficient Settlement
Discussant: Seoyoung Kim, Santa Clara University

A very special thanks to the Advisory Council: